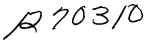
FORM D RECEIVED APR 1 6 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION





Name of Offering (check if this is an amendment and name has changed, and indicate change.)
Private Placement of Limited Partnership Interests of PARKCENTRAL GLOBAL FUND LIMITED
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE
Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)
Parkcentral Global Fund Limited
Address of Executive Offices (No. and Street, City, State, Zip Code) Telephone Number (Including Area Code)
c/o Parkcentral Capital Management, L.P., 2300 West Plano Parkway, Plano, Texas 75075 (972) 535.1900
Address of Principal Business Operations (No. and Street, City, State, Zip Code) Telephone Number (Including Area Code) same as above same as above
Brief Description of Business To invest and trade in a broad and essentially unrestricted range of financial instruments through investment in Parkcentrral Global
Hub Limited (the "Hub Fund")
Type of Business Organization
Corporation I limited partnership, already formed Other (please specify): Bermuda company
business trust limited partnership, to be formed
Month Year
Actual or Estimated Date of Incorporation or Organization: 0 8 0 1 Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) FN
CN for Canada, FN for other foreign jurisdiction) FN
GENERAL INSTRUCTIONS
Federal:
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed
signatures.
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.
Filing Fee: There is no federal filing fee.
State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE
must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.
ATTENTION
Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file
the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is
predicated on the filing of a federal notice.
Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.
SEC 1972 (2-97)
PROCESSED APR 2 6 2007 E
APR $oldsymbol{2}$ 6 2007 $oldsymbol{\mathcal{P}}$
$m{\mu}$

D-1477475_6.DOC

THOMSON FINANCIAL

		A. BASIC IDENTIF	ICATION DATA		
. Enter the information	requested for the fo	ollowing:			
 K Each promoter of the K Each beneficial owner issuer; 	issuer, if the issuer r having the power	has been organized within the p to vote or dispose, or direct the	oast five years; vote or disposition of, 10% o	r more of a class o	of equity securities of the
		rporate issuers and of corporate	general and managing partne	rs of partnership is	suers; and
Check Box(es) that Apply:		☐ Beneficial Owner	Executive Officer	Director	☑ General and/or Managing Partner
Full Name (Last name firs Parkcentral Capital Man		e "Managar")			
		Street, City, State, Zip Code)			
2300 West Plano Parkwa Check Box(es) that Apply		5075 ☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name firs Radunsky, David	t, if individual)				Managing 1 maio
		Street, City, State, Zip Code) 5075			
Check Box(es) that Apply		☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name firs Forrest, Roderick M.					
Business or Residence Ad 2/o 2300 West Plano Parl		Street, City, State, Zip Code) s 75075			
Check Box(es) that Apply		☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name firs Cook, Graham H.					
Business or Residence Ad L/o 2300 West Plano Parl		Street, City, State, Zip Code)			
Check Box(es) that Apply		☐ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name firs	t, if individual)				
Business or Residence Ad	dress (Number and	Street, City, State, Zip Code)			
Check Box(es) that Apply	: Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name firs	t, if individual)				•
Business or Residence Ad	dress (Number and	Street, City, State, Zip Code)			
Check Box(es) that Apply	: Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name firs	t, if individual)				
Business or Residence Ad	dress (Number and	Street, City, State, Zip Code)			· · · · · · · · · · · · · · · · · · ·

						R IN	FORM	IATIO	N ARO	UT OF	FERI	NG		
l. Ha	s the iss	t is the minimum investment that will be accepted from any individual?											Yes	No ⊠
2. W	hat is the	e minim	ım inves	stment th	nat will l	е ассер	ted from	n any inc	lividual?	,			\$ <u>\$5,00</u>	00,000*
3. Do	es the o	ffering p	ermit jo	int own	ership of	a single	unit:						Yes ⊠	No □
inc of reg (5) for	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Full Na	me (Las	t name f	irst, if in	idividua	l)									
Busines	Business or Residence Address (Number and Street, City, State, Zip Code)													
Name o	f Assoc	iated Bro	oker or I	Dealer										
	n Which													A 11 Co. c
•			heck ind		States).	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		All States
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[KS]	[CA] [KY]	[LA]	[ME]	[MD]	[MA]	[1 L] [Ml]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[KN]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[נינין]	[VT]	[VA]	[WA]	[wv]	[W1]	[WY]	[PR]		
Full Na	me (Las	t name f	irst, if in	dividua	1)				<u> </u>					· <u> </u>
Busines	ss or Res	idence A	Address	(Numbe	r and St	reet, Cit	y, State,	Zip Coo	le)					
Name o	of Assoc	iated Bro	oker or I	Dealer				•						
	n Which										-			
												fam3	Ц	All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI] [MS]	(ID)		
(IL) [MT]	[IN] [NE]	[lA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[OR]	[MO] [PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]			[WA]		[WI]	[WY]	[PR]		
Full Na	me (Las	t name f	irst, if in	ndividua	l)							<u> </u>		
Busine	ss or Res	sidence A	Address	(Numbe	r and St	reet, Cit	y, State,	Zip Coo	le)					
Name o	of Assoc	iated Bro	oker or I	Dealer										
	n Which "All Sta													All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	(CT)	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
(MT)	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]		
(RI)	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	(PR)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPEN	NSES AND USE OF PROCE	EDS
Enter the aggregate offering price of securities included in this offering and the total a already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an excl offering, check this box □ and indicate in the columns below the amounts of the secur offered for exchange and already exchanged.	hange	
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	-	\$ 0
Equity		\$ 0
□ Common □ Preferred	Ψ	<u> </u>
Convertible Securities (including warrants)	\$ O	\$ 0
Partnership Interests		\$ 454,962,480.0
Other (Specify Participating shares (the "Shares")		\$ 0
Total		\$ 454,962,480.0
Answer also in Appendix, Column 3, if filing under ULOE		
2. Enter the number of accredited and non-accredited investors who have purchased sect this offering and the aggregate dollar amounts of their purchases. For offerings under indicate the number of persons who have purchased securities and the aggregate dollar of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."	r Rule 504,	
	Number Investors	Aggregate Dollar Amount Of Purchases
Accredited Investors	60	\$ <u>454,962,480.0</u>
Non-accredited Investors	0	\$0
Total (for filings under Rule 504 only)	<u>N/A</u>	\$ <u>N/A</u>
Answer also in Appendix, Column 4, if filing under ULOE		
If this filing is for an offering under Rule 504 or 505, enter the information requested securities sold by the issuer, to date, in offerings of the types indicated, in the twelve months prior to the first sale of securities in this offering. Classify securities by type Part C-Question 1.	(12)	
Type of offering	Type of Security	Dollar Amount Sold
Rule 505	<u>N/A</u>	\$ <u>N/A</u>
Regulation A	<u>N/A</u>	\$ <u>N/A</u>
Rule 504	<u>N/A</u>	\$ <u>N/A</u>
Total	<u>N/A</u>	\$ <u>N/A</u>
a. Furnish a statement of all expenses in connection with the issuance and distribution this offering. Exclude amounts relating solely to organization expenses of the issuer. be given as subject to future contingencies. If the amount of an expenditure is not known estimate and check the box to the left of the estimate.	The information may own, furnish an	
Transfer Agent's Fees		\$0
Printing and Engraving Costs		\$ <u>0</u>

0

0

0

Legal Fees.....

Sales Commissions (specify finder's fees separately)

Other Expenses (identify)

Total

and total expenses furnished in response to	ate offering price given in response to Part C-Question 1 Part C-Question 4.a. This difference is the "adjusted gro				\$ <u>454,962,480,00</u>
each of the purposes shown. If the amount	gross proceeds to the issuer used or proposed to be used for any purpose is not known, furnish an estimate and the total of the payments listed must equal the adjusted group to Part C-Ouestion 4.b. above.				
,	· ·			cers, ors, &	Payments To Others
Salaries and fees			\$		s
Purchase of real estate			\$		\$
Purchase, rental or leasing and instal		\$		\$	
Construction or leasing of plant build		\$		\$	
Acquisition of other businesses (incl may be used in exchange for the asse	uding the value of securities involved in this offering that ets or securities of another issuer pursuant to a merger)	0	\$		\$
Repayment of indebtedness			\$		\$
Working capital			\$		s
Other (specify): Investment in the Ho	b Fund and other portfolio investments		s		\$ <u>454,962,480.00</u>
Column Totals			\$	_⊠	\$ <u>454,962,480.00</u>
Total Payments Listed (column total	s added)			\$ <u>454,9</u>	<u>962,480.00</u>
	D. FEDERAL SIGNATURE				
signature constitutes an undertaking by the issuer	d by the undersigned duly authorized person. If this notic to furnish to the U.S. Securities and Exchange Commissi credited investor pursuant to paragraph (b) (2) of Rule 50	on, up	led unde on writte	r Rule 50 en reques	05, the following st of its staff, the
Issuer (Print or Type) Parkcentral Global Fund Limited	Signature Date April	4	2007		
Name of Signer (Print or Type)	Title of Signer (Print or Type)				
David Radunsky	Director				
-	ATTENTION nissions of fact constitute federal criminal violati				

		E. STATE SIGNATURE							
1.	rule?	resently subject to any of the disqualification provisions of such X, Column 5, for state response.							
2.	The undersigned issuer hereby undertakes to (17 CFR 239.500) at such times as required	o furnish to any state administrator of any state in which this notice is filed, a notice on Form D by state law.							
3.	 The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. 								
4.	4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.								
The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.									
Iss	uer (Print or Type)	Signature Date							
Pa	rkcentral Global Fund Limited	1 April 1 2007							
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)							
Da	vid Radunsky	Director							

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3		4			5	
	non-ac investor (Pa	to sell to credited s in State rt B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	gregate grice g price in state t C- Type of investor and amount purchased in State					
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount		
AL				·					
AK									
AZ									
AR									
CA		No	Limited Partnership Interests \$12,500,000	2	\$12,500,000	0	\$0	Not Applicable	
со						<u> </u>			
СТ]							
DE									
DC									
FL									
GA									
ні		No	Limited Partnership Interests \$25,000,000	1	\$25,000,000	0	\$0	Not Applicable	
ID									
1L		No	Limited Partnership Interests \$67,100,000	2	\$67,100,000	0	\$0	Not Applicable	
IN									
IA									
KS									
кү									
LA		 						<u></u>	
ME	1			-					
MD									
MA									

APPENDIX

1		2	3		4			5		
	non-ac investor (Pa	to sell to credited s in State rt B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре с	Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount			
MI										
MN		No	Limited Partnership Interests \$7,500,000	1	\$7,500,000	0	\$0	Not Applicable		
MS										
МО										
МТ										
NE										
NV										
NH										
NJ		No	Limited Partnership Interests \$5,000,000	1	\$5,000,000	0	\$0	Not Applicable		
NM						1				
NY		No	Limited Partnership Interests \$950,000	1	\$950,000	0	\$0	Not Applicable		
NC										
ND										
ОН										
ок										
OR										
PA		No	Limited Partnership Interests \$1,290,000	1	\$1,290,000	0	\$0	Not Applicable		
RI										
sc										
SD										

APPENDIX

1		2	3		4					
	non-ac investor (Pa	to sell to credited s in State rt B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре	Type of investor and amount purchased in State (Part C-Item 2)					
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount			
TN										
TX		No	Limited Partnership Interests \$2,000,000	l	\$2,000,000	0	\$0	Not Applicable		
UT										
VT										
VA										
WA										
wv										
wı										
WY										
PR										

